IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re:	
Tuesday Morning Corporation, et al.,	
Debtors.	

Invictus Global Management, LLC,

Appellant,

v.

TASCR Ventures CA, LLC; TASCR Ventures, LLC; TM21, LLC; Official Committee of Unsecured Creditors; Fred Hand; Marc Katz; Paul Metcalf; and Tensile Capital Management LP, et al.,

Appellees.

Case No. 4:23-cv-00280-O

STIPULATION OF DISMISSAL

Pursuant to Federal Rule of Bankruptcy Procedure 8023(a), Appellant Invictus Global Management, LLC and Appellees stipulate and agree as follows:

- 1. The above-captioned bankruptcy appeal is hereby dismissed with prejudice.
- 2. Each party will bear its own costs as provided in the settlement and release agreement approved by the bankruptcy court. *See In re Tuesday Morning Corp.*, No. 23-90001 (Bankr. N.D. Tex.), Dkt. 1465 (July 27, 2023).
 - 3. There are no outstanding court fees.

Dated: August 4, 2023

/s/ Charles A. Postler

Joshua L. Hedrick (Texas Bar No. 24061123) Jeff P. Prostok (Texas Bar No. 16352500)

Nicole L. Walker (Texas Bar No. 24121884)

HEDRICK KRING BAILEY PLLC 1700 Pacific Avenue, Suite 4650

Dallas, TX 75201

Telephone: (214) 880-9600 Facsimile: (214) 481-1844 Josh@HedrickKring.com NWalker@HedrickKring.com

Samuel Stricklin (Texas Bar No. 19397050)

LAW OFFICES OF SAM STRICKLIN

2435 N. Central Expressway, Suite 1200

Richardson, TX 75080-2747 Telephone: (469) 601-4601 Sam.Stricklin@stricklaw.pro

Harley E. Riedel Charles A. Postler Mark F. Robens

STICHTER, RIEDEL, BLAIN & POSTLER, P.A.

110 E. Madison Street, Suite 200

Tampa, FL 33602

Telephone: (813) 229-0144 Facsimile: (813) 229-1811

hriedel@srbp.com cpostler@srbp.com mrobens.ecf@srbp.com

Kenneth G.M. Mather

GUNSTER, YOAKLEY & STEWART, P.A.

401 E. Jackson Street, Suite 1500

Tampa, FL 33602-5226 Telephone: (813) 222-6630 Facsimile: (813) 222-6739 kmather@gunster.com

Counsel for Appellees TASCR Ventures CA, LLC, TASCR Ventures, LLC, and

TM21, LLC

Respectfully submitted,

/s/ Jeff P. Prostok

FORSHEYPROSTOK LLP 777 Main Street, Suite 1550 Fort Worth, TX 76102 Telephone: (817) 877-8855 iprostok@forsheyprostok.com

Jeffrey A. Lamken Jennifer E. Fischell MOLOLAMKEN LLP

600 New Hampshire Avenue, N.W.

The Watergate, Suite 500 Washington, D.C. 20037 Telephone: (202) 556-2000 Facsimile: (202) 556-2001 jlamken@mololamken.com jfischell@mololamken.com

Justin M. Ellis Ryan Yeh

MOLOLAMKEN LLP 430 Park Avenue New York, NY 10022 Telephone: (212) 607-8160 Facsimile: (212) 607-8161 jellis@mololamken.com ryeh@mololamken.com

Adam C. Harris Douglas Koff Douglas S. Mintz Ned S. Schodek

SCHULTE ROTH & ZABEL LLP

919 Third Avenue New York, NY 10022 Telephone: (212) 756-2000 Facsimile: (202) 593-5955 adam.harris@srz.com douglas.koff@srz.com douglas.mintz@srz.com ned.schodek@srz.com

Counsel for Appellant Invictus Global Management, LLC

/s/ Kenneth Stohner, Jr.

Kenneth Stohner, Jr. (Texas Bar No.

19263700)

Michael S. Held (Texas Bar No. 09388150)

J. Machir Stull (Texas Bar No. 24070697)

JACKSON WALKER LLP 2323 Ross Ave., Suite 600

Dallas, TX 75201

Telephone: (214) 953-6000 Fascimile: (214) 661-6803

kstohner@jw.com mheld@jw.com mstull@jw.com

Ryan Blaine Bennett KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, IL 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200 rbennett@kirkland.com

Tabitha De Paulo

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

609 Main Street Houston, TX 77002

Telephone: (713) 836-3600 Facsimile: (713) 836-3601 tabitha.depaulo@kirkland.com

Counsel for Appellee Tensile Capital

Management LP

/s/ Christina W. Stephenson

Christina W. Stephenson (Texas Bar No.

24049535)

CROWE & DUNLEVY, P.C.

2525 McKinnon Street, Suite 425

Dallas, TX 75201

Telephone: (214) 420-2163 Facsimile: (214) 736-1762

crissie.stephenson@crowedunlevy.com

Bodie B. Colwell

ME BBO #004853, MA BBO #681455

PRETI FLAHERTY, LLP One City Center P.O. Box 9546

Portland, ME 04112

Telephone: (207) 791-3000 Facsimile: (207) 791-3111 bcolwell@preti.com

Counsel for Appellees Fred Hand, Marc Katz,

and Paul Metcalf

/s/ Trey A. Monsour

Trey A. Monsour (Texas Bar No. 14277200)

FOX ROTHSCHILD LLP

2501 N. Harwood Street, Suite 1800

Dallas, TX 75201-1613 Telephone: (214) 231-5796 tmonsour@foxrothschild.com

Brent Weisenberg

Michael A. Kaplan

LOWENSTEIN SANDLER LLP

One Lowenstein Drive Roseland, NJ 07068

Telephone: (973) 597-2500 bweisenberg@lowenstein.com

mkaplan@lowenstein.com

Jeffrey L. Cohen

LOWENSTEIN SANDLER LLP

1251 Avenue of the Americas, 17th Floor

New York, NY 10020 Telephone: (212) 262-6700 jcohen@lowenstein.com

Counsel for Appellee Chapter 11 Official

Committee of Unsecured Creditors

CERTIFICATE OF SERVICE

I certify that, on August 4, 2023, a true and correct copy of this motion was served by ECF on all counsel of record.

/s/ Jeff Prostok Jeff Prostok